**Securities Gifting Delivery Instructions**

DTC Number: 0015

Account Name: CASA of Jackson County, Inc.

Account #: 173-012305

Contact: Merry Fischer

Morgan Stanley Wealth Management

680 Biddle Road

Medford, OR 97504

Email: merry.fischer@ms.com

Telephone: 541-772-0226 or 800-547-1741 Fax: 541-773-1720

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**Gift Details**

In order to ensure credit for your generous donation, please provide the following information to Jennifer Mylenek ([jmylenek@jacksoncountycasa.org](mailto:jmylenek@jacksoncountycasa.org) or 541-734-2272) at CASA of Jackson County, Inc. and Merry Fischer ([merry.fischer@ms.com](mailto:merry.fischer@ms.com) or 541-772-0226) with Morgan Stanley Wealth Management.

Donor Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Brokerage Firm Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Telephone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Email: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of Security: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Ticker: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Number of Shares: \_\_\_\_\_\_\_\_ Expected delivery date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_